



WEEKLY AGRICULTURAL REPORT

AUGUST 20, 2020



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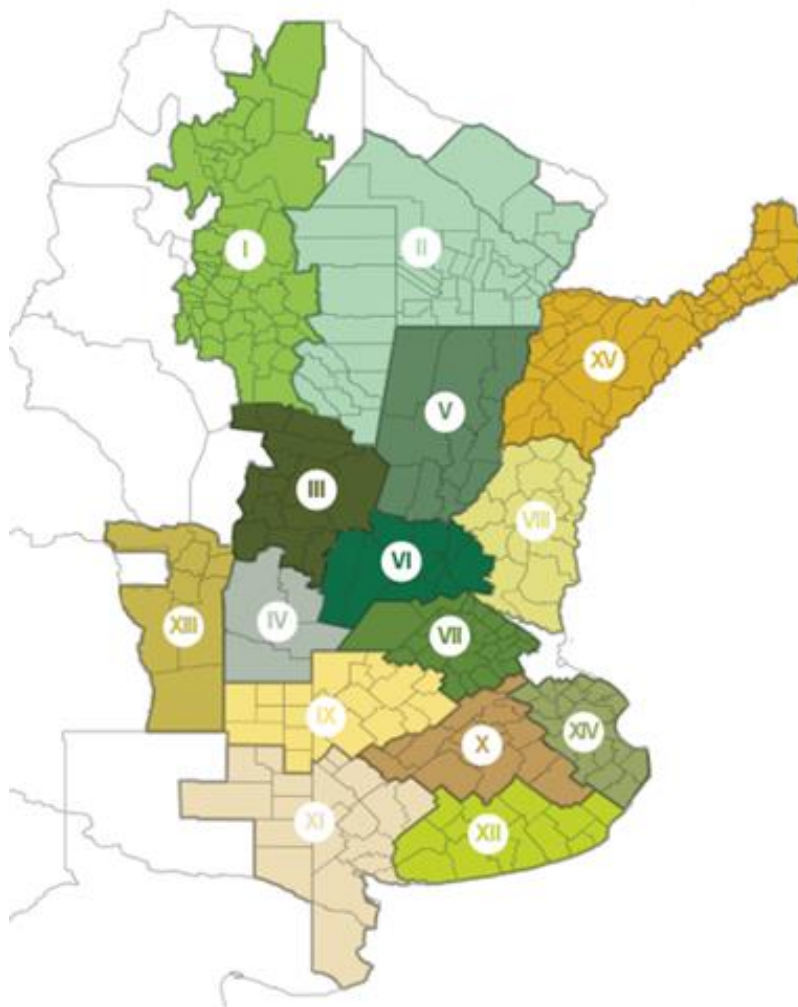
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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: AUGUST 20 TO 26, 2020:

VIGOROUS ENTRY OF POLAR AIR, FOLLOWED BY A TEMPERATURE RISE AND SCARCE PRECIPITATIONS.

At the beginning of the perspective, the entry of polar winds will bring local and widespread frosts to most part of the agricultural area. They could reach the north of Argentina and most part of Paraguay. Later on, tropical winds will take highs above the average over most part of the region. Rainfalls will be scarce over most part of the Ag. region. The southwest of the Pampas region, Uruguay and the north of Paraguay will observe moderate values.



SUNFLOWER

After another week with lack of rainfalls, planting progress is slowing down in the north of the country. Planting is -7.6 percentage points delayed YoY. To date, sunflower is 5.3% planted out of a final area projected at 1.7M hectares. This progress is down 4.7 percentage points from our historical average. (Average planting progress 2001/2020: 10 %). Unless the current scenario is reversed, the water deficit could worsen towards the end of the sowing window, and cause a reduction in our final area projection.

WHEAT

Over the last week, planting has expanded into the southeast of Buenos Aires. To date, planting is complete at a national level, covering 6.5 M hectares. However, the current growth and development condition of plots is unfavorable in the north and center of the agricultural area. The scenario of water deficit that began in March, is worsened by the occurrence of frequent and intense frosts, which can generate irreversible damage to the most developed plots.



Annex



SUNFLOWER

2020/21 Season

Data to: Aug 19, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	-	-	-	
II	NEA	305.000	284.000	21,0	
III	NCnt Cba	5.500	5.500	-	
IV	S Cba	20.500	21.000	-	
V	NCnt SFe	230.000	256.000	11,6	
VI	North Belt	10.000	10.500	-	
VII	South Belt	8.500	8.500	-	
VIII	ECnt ER	7.500	7.500	-	
IX	N LP-W BA	120.500	140.000	-	
X	Cnt BA	61.500	70.000	-	
XI	SW BA-S LP	331.000	375.000	-	
XII	SE BA	379.000	395.000	-	
XIII	SL	18.000	19.000	-	
XIV	Cuenca Sal	95.000	100.000	-	
XV	Others	8.000	8.000	-	
TOTAL		1.600.000	1.700.000	5,3	89.336

WHEAT

2020/21 Season

Data to: Aug 19, 2020

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2019/20	2020/21			
I	NWA	436.000	406.000	100,0	406.000
II	NEA	450.000	365.000	100,0	365.000
III	NCnt Cba	690.000	516.000	100,0	516.000
IV	S Cba	457.000	373.000	100,0	373.000
V	NCnt SFe	480.000	498.000	100,0	498.000
VI	North Belt	898.000	850.000	100,0	850.000
VII	South Belt	622.000	647.000	100,0	647.000
VIII	ECnt ER	315.000	330.000	100,0	330.000
IX	N LP-W BA	535.000	595.000	100,0	595.000
X	Cnt BA	356.000	395.000	100,0	395.000
XI	SW BA-S LP	555.000	640.000	100,0	640.000
XII	SE BA	640.000	717.000	100,0	717.000
XIII	SL	12.000	12.000	100,0	12.000
XIV	Cuenca Sal	131.000	133.000	100,0	133.000
XV	Others	23.000	23.000	100,0	23.000
TOTAL		6.600.000	6.500.000	100,0	6.500.000